THIS OBJECTION SEEKS TO REDUCE, RECLASSIFY, MODIFY, AND ALLOW CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE OF ONE HUNDRED FIFTY-THIRD OMNIBUS OBJECTION TO CLAIMS SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN THE EXHIBIT ATTACHED THERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS THEIR CLAIM(S).

IF YOU HAVE QUESTIONS, PLEASE CONTACT DEBTORS' COUNSEL, SARAH DECKER, AT 214-746-7700.

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Robert J. Lemons

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

......

NOTICE OF HEARING ON DEBTORS' ONE HUNDRED FIFTY-THIRD OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)

PLEASE TAKE NOTICE that on June 7, 2011, Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed their one hundred fifty-third omnibus objection to claims (the "Debtors' One Hundred Fifty-Third Omnibus Objection to Claims"), and that a

hearing (the "Hearing") to consider the Debtors' One Hundred Fifty-Third Omnibus Objection to Claims will be held before the Honorable James M. Peck, United States Bankruptcy Judge, in Courtroom 601 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on July 21, 2011 at 10:00 a.m. (Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any responses to the Debtors' One Hundred Fifty-Third Omnibus Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), and served in accordance with General Order M-399, and on (i) the chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601; (ii) attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Robert J. Lemons, Esq. and Mark Bernstein, Esq.); (iii) the Office of the United States Trustee for Region 2, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq., Elisabetta Gasparini, Esq., and Andrea B. Schwartz, Esq.); and (iv) attorneys for the official committee of unsecured creditors appointed in these cases, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 3 of 63

Evan Fleck, Esq.); so as to be so filed and received by no later than **July 7, 2011 at 4:00 p.m.** (**Eastern Time**) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the Debtors' One Hundred Fifty-Third Omnibus Objection to Claims or any claim set forth thereon, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Debtors' One Hundred Fifty-Third Omnibus Objection to Claims, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: June 7, 2011

New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Robert J. Lemons

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----Х

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

-----X

DEBTORS' ONE HUNDRED FIFTY-THIRD OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)

THIS OBJECTION SEEKS TO REDUCE, RECLASSIFY, MODIFY, AND ALLOW CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE OF ONE HUNDRED FIFTY-THIRD OMNIBUS OBJECTION TO CLAIMS SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN THE EXHIBIT ATTACHED THERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS THEIR CLAIM(S).

IF YOU HAVE QUESTIONS, PLEASE CONTACT DEBTORS' COUNSEL, SARAH DECKER, AT 214-746-7700.

TO THE HONORABLE JAMES M. PECK UNITED STATES BANKRUPTCY JUDGE:

Lehman Brothers Holdings Inc. ("<u>LBHI</u>") and its affiliated debtors, in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), respectfully represent as follows:

Relief Requested

- 1. The Debtors file this one hundred fifty-third omnibus objection to claims (the "One Hundred Fifty-Third Omnibus Objection to Claims"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") [Docket No. 6664], seeking to reduce, reclassify (in certain instances), modify the Debtor entity (in certain instances), and allow the claims listed on Exhibit A annexed hereto. ¹
- 2. The Debtors have examined the proofs of claim identified on Exhibit A and have determined that the proofs of claim listed on Exhibit A (collectively, the "Settled Derivatives Claims") should be reduced, reclassified (in certain instances), modified (in certain instances), and allowed. Pursuant to this Court's order approving procedures for the settlement or assumption and assignment of prepetition derivatives contracts (the "December Order") [Docket No. 2257], claimants and the Debtors have negotiated settlements of disputes related to derivatives claims. These settlements

¹ Not all claims listed on <u>Exhibit A</u> require reclassification or modification of the Debtor entity. <u>Exhibit A</u>, however, sets forth which specific claims will be reclassified as non-priority, general unsecured claims pursuant to the parties' agreement as well as against which Debtor the claim shall be allowed.

include agreements regarding the claim amounts and identity of the correct Debtor entity against whom the claim is properly asserted. The settlements are reflected in executed termination agreements among the relevant parties or have been agreed to by the relevant parties in other writings or oral agreements. The proofs of claim being objected to are not consistent with the terms of such settlements. The Debtors, therefore, request that the Court reduce, reclassify, and/or modify, as appropriate, each such claim to reflect (a) the Debtor listed on Exhibit A under the column heading "Modified Debtor," (b) the amount listed under the column heading "Modified Amount," and (c) the classification listed under the column heading "Modified Class." The Debtors further request that the Court allow each such claim only to the extent of such Modified Amount and Modified Class and only as to the Modified Debtor.

Jurisdiction

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Background

4. Commencing on September 15, 2008, and periodically thereafter, LBHI and certain of its subsidiaries commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code. The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

- 5. On September 17, 2008, the United States Trustee for Region 2 (the "<u>U.S. Trustee</u>") appointed the statutory committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the "<u>Creditors' Committee</u>").
- 6. On December 16, 2008, the Court entered the December Order, which approved and established specific procedures by which the Debtors could settle claims arising from the termination of prepetition derivatives contracts.
- 7. On January 19, 2009, the U.S. Trustee appointed Anton R. Valukas as Examiner in the above-captioned chapter 11 cases (the "Examiner") and by order, dated January 20, 2009 [Docket No. 2583], the Court approved the U.S. Trustee's appointment of the Examiner. The Examiner has filed his report pursuant to section 1106(b) of the Bankruptcy Code [Docket No. 7531].
- 8. On January 14, 2010, the Court entered the Procedures Order, which authorizes the Debtors, among other things, to file omnibus objections to no more than 500 claims at a time, on various grounds, including those set forth in Bankruptcy Rule 3007(d) and those additional grounds set forth in the Procedures Order.

The Settled Derivatives Claims Should Be Reduced, Reclassified, and Allowed

- 9. In their review of the claims filed on the claims register in these cases, the Debtors have identified the claims on Exhibit A as being claims for which the Debtors specifically negotiated a settlement with the claimants for a total claim amount and (in certain instances) a classification and Debtor entity that is not the amount, classification, and/or Debtor that is reflected on such claimants' proof of claim.
- 10. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the

claim's essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); *In re Adelphia Commc'ns Corp.*, Ch. 11 Case No. 02-41729 (REG), 2007 Bankr. LEXIS 660 at *15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

- 11. Pursuant to the December Order, the Debtors engaged in negotiations with certain claimants that had filed proofs of claim against the Debtors asserting obligations based on prepetition derivatives contracts. The Debtors and these claimants negotiated and agreed to claim amounts and (in certain instances) classifications and Debtor entities against which the claims are to be asserted that are not reflected on the proof of claim forms filed by these claimants. The agreements regarding the claim amounts, classification, and designation as to appropriate Debtor counterparty are reflected either in an executed termination agreement, other writing, or oral agreement.
- 12. The holders of the Settled Derivatives Claims agreed that their claims are properly asserted against the Debtor counterparty that is reflected on Exhibit A under the column heading "Modified Debtor," and in the amounts and classifications that are reflected under the column headings "Modified Amount" and "Modified Class." The Debtors are seeking only to reclassify claims or modify the Debtor where the claimant's proof of claim is not consistent with the Debtors' settlement with the claimant.

 Accordingly, in order to properly reflect the Debtors' and claimants' agreements with respect to the Debtor entity, amount, and classification of these claims, the Debtors request that the Court reduce, reclassify, and/or modify (as appropriate) each Settled

Derivatives Claim to reflect (a) the Debtor entity listed on Exhibit A under the column heading "Modified Debtor," (b) the amount listed under the column heading "Modified Amount," and (c) the classification under the column heading "Modified Class." The Debtors further request that the Court allow each such Settled Derivatives Claim only to the extent of such modified amount and classification listed on Exhibit A under the column headings "Modified Amount" and "Modified Class," and only as to the "Modified Debtor" set forth therein.

Notice

- Debtors have served notice of this One Hundred Fifty-Third Omnibus Objection to Claims on (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]. The Debtors submit that no other or further notice need be provided.
- 14. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just.

Dated: June 7, 2011 New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

EXHIBIT A

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 12 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
1 AVILA MASTER FUND LP C/O ALCENTRA, INC. ATTN: PAUL HATFIELD 200 PARK AVENUE, 7TH FLOOR NEW YORK, NY 10166	23571	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$1,278,720.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$1,278,720.00
2 AVILA MASTER FUND LP C/O ALCENTRA, INC. ATTN: PAUL HATFIELD 200 PARK AVENUE, 7TH FLOOR NEW YORK, NY 10166	23572	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,278,720.00*	Lehman Brothers Holdings Inc.	Unsecured	\$1,278,720.00
3 BARCLAYS BANK PLC TRANSFEROR: HORIZON II INTERNATIONAL LIMITED 745 SEVENTH AVENUE NEW YORK, NY 10019	67135	10/21/2010	Lehman Brothers Holdings Inc.	Unsecured	\$160,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$160,000.00
4 BARCLAYS BANK PLC TRANSFEROR: HORIZON II INTERNATIONAL LIMITED 745 SEVENTH AVENUE NEW YORK, NY 10019	67136	10/21/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$160,000.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$160,000.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 13 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
5	BLUE ANGEL CLAIMS LLC TRANSFEROR: AES EASTERN ENERGY L.P. ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK, NY 10022	29997	09/22/2009	Lehman Brothers Commodity Services Inc.	Unsecured	\$1,004,768.00*	Lehman Brothers Commodity Services Inc.	Unsecured	\$1,004,768.00
6	BLUE ANGEL CLAIMS LLC TRANSFEROR: AES EASTERN ENERGY L.P. ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK, NY 10022	29998	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,004,768.00*	Lehman Brothers Holdings Inc.	Unsecured	\$1,004,768.00
7	CASSA DI RISPARMIO DI ASTI ATTN:BACK OFFICE FINANZA BANCA C.R. ASTI SPA PIAZZA LIBERTA 23 ASTI, 14100 ITALY	14270	09/16/2009	Lehman Brothers Holdings Inc.	Unsecured	\$607,492.96*	Lehman Brothers Holdings Inc.	Unsecured	\$292,863.43
8	CASSA DI RISPARMIO DI ASTI BANCA C.R. ASTI SPA PIAZZA LIBERTA 23 ASTI 14100	14288	09/16/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$607,492.96*	Lehman Brothers Special Financing Inc.	Unsecured	\$292,863.43

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document

Pg 14 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
9	COAST DIVERSIFIED FUND, LTD. C/O COAST ASSET MANAGEMENT LLC 2450 COLORADO AVE. SUITE 100 EAST TOWER SANTA MONICA, CA 90404	22194	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured Subtotal	Undetermined \$21,199,497.00* \$21,199,497.00	Lehman Brothers Holdings Inc.	Unsecured	\$21,199,497.00
10	COAST DIVERSIFIED FUND, LTD. C/O COAST ASSET MANAGEMENT LLC 2450 COLORADO AVE. SUITE 100 EAST TOWER ATTENTION: JONATHAN JACBOS, GENERAL COUNSEL SANTA MONICA, CA 90404	22195	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	Undetermined \$21,199,497.00* \$21,199,497.00	Lehman Brothers Special Financing Inc.	Unsecured	\$21,199,497.00
11	D.B. ZWIRN SPECIAL OPPORTUNITIES FUND, LTD. C/O FORTRESS INVESTMENT GROUP LLC ATTN: JAMES K. NOBLE III 1345 AVENUE OF THE AMERICAS, 46TH FLOOR NEW YORK, NY 10105	26932	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$411,137.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$411,138.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 15 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

					COLITIES		-1-	CEILLE	
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
12	D.B. ZWIRN SPECIAL	26933	09/22/2009	Lehman Brothers	Unsecured	\$411,137.00*	Lehman Brothers	Unsecured	\$411,138.00
	OPPORTUNITIES FUND, LTD.			Holdings Inc.			Holdings Inc.		
	C/O FORTRESS INVESTMENT GROUP								
	LLC ATTN: JAMES K NOBLE								
	III								
	1345 AVENUE OF THE AMERICAS, 46TH								
	FLOOR NEW YORK, NY 10105								
13	DEUTSCHE BANK AG,	17798	09/18/2009	Lehman Brothers Special	Secured	Undetermined	Lehman Brothers Special	Unsecured	\$2,443,586.47
	LONDON BRANCH TRANSFEROR: Q-BLK			Financing Inc.	Unsecured	\$2,443,586.47*	Financing Inc.		
	ALPHA TRANSPORT TRUST - US BOND				Subtotal	\$2,443,586.47			
	(PENSION) FUND								
	C/O DEUTSCHE BANK SECURITIES, INC.								
	ATTN: MATT WEINSTEIN								
	60 WALL STREET, 3RD FLOOR								
	NEW YORK, NY 10005								

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 16 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
14	DEUTSCHE BANK AG, LONDON BRANCH TRANSFEROR: Q-BLK ALPHA TRANSPORT TRUST - US BOND (PENSION) FUND C/O DEUTSCHE BANK SECURITIES, INC. ATTN: MATT WEINSTEIN 60 WALL STREET, NEW YORK, NY 10005	17799	09/18/2009	Lehman Brothers Holdings Inc.	Secured Unsecured Subtotal	Undetermined \$2,443,586.47* \$2,443,586.47	Lehman Brothers Holdings Inc.	Unsecured	\$2,443,586.47
15	DEUTSCHE BANK AG, LONDON BRANCH TRANSFEROR: GENWORTH LIFE INSURANCE COMPANY ATTN: JEFFREY OLINSKY 60 WALL ST., 3RD FLOOR NEW YORK, NY 10005	18901	09/18/2009	Lehman Brothers Derivative Products Inc.	Unsecured	\$40,433,878.53*	Lehman Brothers Derivative Products Inc.	Unsecured	\$40,433,878.53
16	DIVERSIFIED INFLATION STRATEGIES LP C/O WELLINGTON MANAGEMENT COMPANY, LLP ATTN: DONALD CAIAZZA 75 STATE STREET BOSTON, MA 02019	19454	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$10,706.04*	Lehman Brothers Holdings Inc.	Unsecured	\$10,706.04

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 17 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
17	DOVER MASTER FUND II, L.P. TRANSFEROR: AGFIRST FARM CREDIT BANK C/O LONGACRE MANAGEMENT, LLC ATTN: VLADIMIR JELISAVCIC 810 SEVENTH AVENUE, 33RD FLOOR NEW YORK, NY 10019	24523	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$349,875.65	Lehman Brothers Holdings Inc.	Unsecured	\$349,875.65
18	DOVER MASTER FUND II, L.P. TRANSFEROR: AGFIRST FARM CREDIT BANK C/O LONGACRE MANAGEMENT, LLC ATTN: VLADIMIR JELISAVCIC 810 SEVENTH AVENUE, 33RD FLOOR NEW YORK, NY 10019	24537	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$349,875.65*	Lehman Brothers Special Financing Inc.	Unsecured	\$349,875.65
19	GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: TPG- AXON PARTNERS (OFFSHORE), LTD. C/O GOLDMAN, SACHS & CO. ATTN: A. CADITZ 30 HUDSON STREET, 36 TH FLOOR JERSEY CITY, NJ 07302	17602	09/18/2009	Lehman Brothers OTC Derivatives Inc.	Secured Unsecured Subtotal	\$7,552,687.06* Undetermined \$7,552,687.06	Lehman Brothers OTC Derivatives Inc.	Unsecured	\$7,552,687.06

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document

Pg 18 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
20	GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: TPG- AXON PARTNERS (OFFSHORE), LTD. C/O GOLDMAN, SACHS & CO. ATTN: A. CADITZ 30 HUDSON STREET, 36 TH FLOOR JERSEY CITY, NJ 07302	17603	09/18/2009	Lehman Brothers Holdings Inc.	Secured Unsecured Subtotal	\$7,552,687.06* Undetermined \$7,552,687.06	Lehman Brothers Holdings Inc.	Unsecured	\$7,552,687.06
21	GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: TPG- AXON PARTNERS, LP C/O GOLDMAN, SACHS & CO. ATTN: A. CADITZ 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302	17604	09/18/2009	Lehman Brothers OTC Derivatives Inc.	Secured Unsecured Subtotal	\$821,074.22* Undetermined \$821,074.22	Lehman Brothers OTC Derivatives Inc.	Unsecured	\$821,074.22
22	GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: TPG- AXON PARTNERS, L.P. C/O GOLDMAN, SACHS & CO. ATTN: A. CADITZ 30 HUDSON STREET, 36 TH FLOOR JERSEY CITY, NJ 07302	21484	09/21/2009	Lehman Brothers Holdings Inc.	Secured Unsecured Subtotal	Undetermined \$821,074.22* \$821,074.22	Lehman Brothers Holdings Inc.	Unsecured	\$821,074.22

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document

Pg 19 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
23	GPC 79, LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004- 1485	33323	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$402,741.19*	Lehman Brothers Holdings Inc.	Unsecured	\$402,741.21
24	GPC 79, LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004- 1485	33324	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$402,741.19*	Lehman Brothers Special Financing Inc.	Unsecured	\$402,741.21
25	HBK MASTER FUND L.P. TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O HBK SERVICES LLC ATTN; LEGAL DEPT 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	17226	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$7,444,956.48*	Lehman Brothers Special Financing Inc.	Unsecured	\$7,444,956.48

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 20 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
26	HBK MASTER FUND L.P. TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O HBK SERVICES LLC ATTN: LEGAL DEPT 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	17229	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$7,444,956.48*	Lehman Brothers Holdings Inc.	Unsecured	\$7 <i>,</i> 444,956.48
27	HBK MASTER FUND L.P. TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O HBK SERVICES LLC ATTN: LEGAL DEPARTMENT 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	26570	09/22/2009	Lehman Brothers Special Financing Inc.	Priority Secured Unsecured Subtotal	Undetermined Undetermined \$3,519,925.21* \$3,519,925.21	Lehman Brothers Special Financing Inc.	Unsecured	\$3,519,925.00
28	HBK MASTER FUND L.P. TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O HBK SERVICES LLC ATTN: LEGAL DEPT 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	26571	09/22/2009	Lehman Brothers Holdings Inc.	Priority Secured Unsecured Subtotal	Undetermined Undetermined \$3,519,925.21* \$3,519,925.21	Lehman Brothers Holdings Inc.	Unsecured	\$3,519,925.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

Pg 21 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
29	HBK MASTER FUND L.P. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O HBK SERVICES LLC ATTN: LEGAL 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	66652	05/20/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$8,000,000.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$8,000,000.00
	TRANSFERRED TO: JPMORGAN CHASE BANK, N.A. TRANSFEROR: HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. 1 CHASE MANHATTAN PLAZA, FLOOR 26 ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 NEW YORK, NY 10005				Unsecured	\$8,000,000.00		Unsecured	\$8,000,000.00

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
30	HBK MASTER FUND L.P. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O HBK SERVICES LLC ATTN: LEGAL DEPARTMENT 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	66653	05/20/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$3,600,000.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$3,600,000.00
	TRANSFERRED TO: CREDIT DISTRESSED BLUE LINE MASTER FUND, LTD. TRANSFEROR: HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. C/O HARBINGER CAPITAL PARTNERS LLC 450 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10022				Unsecured	\$75,000,000.00		Unsecured	\$75,000,000.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 23 of 63
IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

NAME	CI AIM #	FILED	DEPTOR	CLACC	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:	CLAIM #	DATE	DEBTOR	CLASS Unsecured	\$12,000,000.00	DEDIOR	CLASS Unsecured	\$12,000,000.00
JPMORGAN CHASE				Olisecureu	\$12,000,000.00		Oliseculeu	\$12,000,000.00
BANK, N.A.								
TRANSFEROR:								
HARBINGER CAPITAL								
PARTNERS MASTER								
FUND I 1 CHASE								
MANHATTAN PLAZA,								
FLOOR 26 ATTN:								
SUSAN MCNAMARA								
MAIL CODE: NY1-A436								
NEW YORK, NY 10004								
TRANSFERRED TO:				Unsecured	\$25,000,000.00		Unsecured	\$25,000,000.00
CFIP MASTER FUND				Onsecured	Ψ25,000,000.00		Olisecureu	Ψ20,000,000.00
LIMITED								
TRANSFEROR:								
JPMORGAN CHASE								
BANK, N.A. ATTN:								
STEVEN J NOVATNEY								
C/O CHICAGO								
FUNDAMENTAL								
INVESTMENT								
PARTNERS, LLC 71								
SOUTH WACKER								
DRIVE CHICAGO, IL								
60606								

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 24 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED MODIFIED FII FD

		FILED						
NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:				Unsecured	\$1,087,100.00		Unsecured	\$1,087,100.00
GOLDMAN SACHS								
LENDING PARTNERS								
LLC TRANSFEROR:								
SERENGETI								
OPPORTUNITIES								
PARTNERS LP C/O								
GOLDMAN, SACHS &								
CO. ATTN: LAUREN								
DAY 30 HUDSON								
STREET, 36TH FLOOR								
JERSEY CITY, NJ 07302								
TRANSFERRED TO:				Unsecured	\$2,412,900.00		Unsecured	\$2,412,900.00
GOLDMAN SACHS				Oliseculeu	Ψ2,112,700.00		Oliseculeu	ΨΖ, 112, 700.00
LENDING PARTNERS								
LLC TRANSFEROR:								
SERENGETI								
OPPORTUNITIES MM								
L.P. C/O GOLDMAN,								
SACHS & CO. ATTN:								
LAUREN DAY 30								
HUDSON STREET,								
36TH FLOOR JERSEY								
CITY, NJ 07302								

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRA	ANSFERRED TO:				Unsecured	\$4,964,000.00		Unsecured	\$4,964,000.00
GO	LDMAN SACHS								
LEN	NDING PARTNERS								
	TRANSFEROR:								
	RENGETI RAPAX								
MM	1 L.P. C/O								
	LDMAN, SACHS &								
CO.	. ATTN: LAUREN								
	Y 30 HUDSON								
	REET, 36TH FLOOR								
JER	SEY CITY, NJ 07302								
	ANSFERRED TO:								
	USS GLOBAL				Unsecured	\$5,036,000.00		Unsecured	\$5,036,000.00
	ESTORS MASTER								
	ND, LTD.								
	ANSFEROR:								
	IORGAN CHASE								
	NK, N.A. C/O GRUSS								
	SET MANAGEMENT,								
	ATTN: MICHAEL								
	NTICCIOLO 667								
	DISON AVENUE								
NEV	W YORK, NY 10065						_		

		FILED						
NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO: CFIP MASTER FUND LTD TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: LEGAL DEPARTMENT 71 S. WACKER DRIVE, STE 3495 CHICAGO, IL 60606				Unsecured	\$15,000,000.00		Unsecured	\$15,000,000.00
TRANSFERRED TO: ETON PARK FUND, L.P. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: SERGE TODOROVICH 399 PARK AVENUE, 10TH FLOOR NEW YORK, NY 10022				Unsecured	\$7,875,000.00		Unsecured	\$7,875,000.00
TRANSFERRED TO: ETON PARK FUND, L.P. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: SERGE TODOROVICH 399 PARK AVENUE, 10TH FLOOR NEW YORK, NY 10022				Unsecured	\$14,625,000.00		Unsecured	\$14,625,000.00

NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:	CLAIIVI #	DATE	DEDIOR	Unsecured	\$3,400,000.00	DEDIOR	Unsecured	\$3,400,000.00
CFIP MASTER FUND LTD TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: LEGAL DEPARTMENT 71 S. WACKER DRIVE, STE 3495 CHICAGO, IL 60606				Offsetured	\$5,100,000.00		Chiscurca	ψ3,100,000.00
TRANSFERRED TO: GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: SERENGETI OPPORTUNITIES MM L.P. C/O GOLDMAN, SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302				Unsecured	\$2,412,900.00		Unsecured	\$2,412,900.00
TRANSFERRED TO: GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: SERENGETI OPPORTUNITIES PARTNERS LP C/O GOLDMAN, SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302				Unsecured	\$1,087,100.00		Unsecured	\$1,087,100.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

NAME	CI AIM #	FILED DATE	DEPTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
	CLAIM #	DATE	DEBTOR			DEDIOR		AMOUNT
TRANSFERRED TO:				Unsecured	f \$1,500,000.00		Unsecured	\$1,500,000.00
GOLDMAN SACHS LENDING PARTNERS								
LLC TRANSFEROR:								
SERENGETI RAPAX								
MM L.P. C/O								
GOLDMAN, SACHS &								
CO. ATTN: LAUREN								
DAY 30 HUDSON								
STREET, 36TH FLOOR								
JERSEY CITY, NJ 07302								
					_			
TRANSFERRED TO:				Unsecured	\$25,000,000.00		Unsecured	\$25,000,000.00
JADE TREE I, L.L.C. TRANSFEROR:								
JPMORGAN CHASE								
BANK, N.A. PO BOX								
6463 NEW YORK, NY								
10150								
TRANSFERRED TO:				Unsecured	i \$15,000,000.00		Unsecured	\$15,000,000.00
HBK MASTER FUND								
L.P. TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC C/O HBK								
SERVICES LLC ATTN: LEGAL DEPT 2101								
CEDAR SPRINGS								
ROAD, SUITE 700								
DALLAS, TX 75201								
, 								
					'			

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 29 of 63
IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

		FILED		07.100			07.100	
NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:				Unsecured	\$7,500,000.00		Unsecured	\$7,500,000.00
JADE TREE I, L.L.C.								
TRANSFEROR:								
JPMORGAN CHASE								
BANK, N.A. P.O. BOX								
6463 NEW YORK, NY								
10150				**				
TRANCEERRED TO				Unsecured	\$986,000.00		Unsecured	\$986,000.00
TRANSFERRED TO:								
SPCP GROUP, LLC TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: BRIAN								
JARMAIN TWO								
GREENWICH PLAZA								
GREENWICH, CT 06830								
GREETWIELLY CT 00000				Unsecured	\$1,015,000.00		Unsecured	\$1,015,000.00
TRANSFERRED TO:					, _,·_,·			Ψ1,010,000.00
SPCP GROUP, LLC								
TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: BRIAN								
JARMAIN TWO								
GREENWICH PLAZA								
GREENWICH, CT 06830								

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 30 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

				1100211122			1,10211122	
NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO: SPCP GROUP, LLC TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: BRIAN JARMAIN TWO GREENWICH PLAZA GREENWICH, CT 06830				Unsecured	\$1,784,000.00		Unsecured	\$1,784,000.00
TRANSFERRED TO: SPCP GROUP, L.L.C. TRANSFEROR: JPMORGAN CHASE BANK, N.A. AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP; ATTN: ADAM J DEPANFILIS GREENWICH, CT 06830				Unsecured	\$10,000,000.00		Unsecured	\$10,000,000.00
TRANSFERRED TO: DEUTSCHE BANK AG, LONDON BRANCH TRANSFEROR: CVI GVF LUXEMBOURG TWELVE S.A.R.L. ATTN: JEFFERY OLINSKY 60 WALL STREET, 3RD FLOOR NEW YORK, NY 10005				Unsecured	\$25,000,000.00		Unsecured	\$25,000,000.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document

Pg 31 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
	TRANSFERRED TO: SPCP GROUP, LLC TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: BRIAN JARMAIN TWO GREENWICH PLAZA GREENWICH, CT 06830				Unsecured	\$1,215,000.00		Unsecured	\$1,215,000.00
31	HBK MASTER FUND L.P. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O HBK SERVICES LLC ATTN: LEGAL 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	66654	05/20/2010	Lehman Brothers Holdings Inc.	Unsecured	\$8,000,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$8,000,000.00
	TRANSFERRED TO: JPMORGAN CHASE BANK, N.A. TRANSFEROR: HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. 1 CHASE MANHATTAN PLAZA, FLOOR 26 ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 NEW YORK, NY 10005				Unsecured	\$8,000,000.00		Unsecured	\$8,000,000.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 32 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
32		66655	05/20/2010	Lehman Brothers Holdings Inc.	Unsecured	\$3,600,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$3,600,000.00
	TRANSFERRED TO: CREDIT DISTRESSED BLUE LINE MASTER FUND, LTD. TRANSFEROR: HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. C/O HARBINGER CAPITAL PARTNERS LLC 450 PARK AVENUE, 30TH FLOOR NEW YORK, NY 10022				Unsecured	\$75,000,000.00		Unsecured	\$75,000,000.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 33 of 63
IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:	CLAIM #	DATE	DEBIOK	Unsecured	\$12,000,000.00	DEBIOK	Unsecured	\$12,000,000.00
JPMORGAN CHASE				Checuica	Ψ12,000,000.00		Offsecured	Ψ12,000,000.00
BANK, N.A.								
TRANSFEROR:								
HARBINGER CAPITAL								
PARTNERS MASTER								
FUND I 1 CHASE								
MANHATTAN PLAZA,								
FLOOR 26 ATTN:								
SUSAN MCNAMARA								
MAIL CODE: NY1-A436								
NEW YORK, NY 10004								
TRANSFERRED TO:				Unsecured	\$25,000,000.00		Unsecured	\$25,000,000.00
CFIP MASTER FUND				Olisecureu	Ψ=0,000,000.00		Onsecureu	Ψ20,000,000.00
LIMITED								
TRANSFEROR:								
JPMORGAN CHASE								
BANK, N.A. ATTN:								
STEVEN J NOVATNEY								
C/O CHICAGO								
FUNDAMENTAL								
INVESTMENT								
PARTNERS, LLC 71								
SOUTH WACKER								
DRIVE CHICAGO, IL								
60606								

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 34 of 63

IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

FILED NAME CLAIM# DATE **DEBTOR CLASS AMOUNT DEBTOR CLASS AMOUNT** TRANSFERRED TO: Unsecured \$1,087,100.00 Unsecured \$1,087,100.00 **GOLDMAN SACHS** LENDING PARTNERS LLC TRANSFEROR: **SERENGETI OPPORTUNITIES** PARTNERS LP C/O GOLDMAN, SACHS & CO. ATTN: LAUREN **DAY 30 HUDSON** STREET, 36TH FLOOR JERSEY CITY, NJ 07302 \$2,412,900.00 TRANSFERRED TO: Unsecured Unsecured \$2,412,900.00 **GOLDMAN SACHS** LENDING PARTNERS

LLC TRANSFEROR: SERENGETI

OPPORTUNITIES MM L.P. C/O GOLDMAN, SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

			FILED							
NA	ME	CLAIM #	DATE	DEBTOR	CLA	SS A	MOUNT	DEBTOR	CLASS	AMOUNT
TRANSFER GOLDMAN LENDING F LLC TRANS SERENGET MM L.P. C/C GOLDMAN CO. ATTN: DAY 30 HUI STREET, 36	SACHS ARTNERS FEROR: (RAPAX) (SACHS & LAUREN DSON (TH FLOOR				Unsecu	red	\$4,964,000.00		Unsecured	\$4,964,000.00
TRANSFER GRUSS GLO INVESTORS FUND, LTD TRANSFER JPMORGAN BANK, N.A.	RED TO: DBAL DR: I CHASE C/O GRUSS NAGEMENT, MICHAEL DLO 667 AVENUE				Unsecu	red	\$5,036,000.00		Unsecured	\$5,036,000.00

		FILED						
NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:				Unsecured	\$15,000,000.00		Unsecured	\$15,000,000.00
CFIP MASTER FUND								
LTD TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: LEGAL								
DEPARTMENT 71 S.								
WACKER DRIVE, STE 3495 CHICAGO, IL 60606								
3493 CHICAGO, IL 60606								
TRANSFERRED TO:				Unsecured	\$7,875,000.00		Unsecured	\$7,875,000.00
ETON PARK FUND, L.P.					, , , , , , , , , , , , , , , , , , , ,			, , , , , , , , , , , , , , , , , , , ,
TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: SERGE								
TODOROVICH 399								
PARK AVENUE, 10TH								
FLOOR NEW YORK, NY								
10022					*			*======
TRANCEPRED TO				Unsecured	\$14,625,000.00		Unsecured	\$14,625,000.00
TRANSFERRED TO: ETON PARK FUND, L.P.								
TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: SERGE								
TODOROVICH 399								
PARK AVENUE, 10TH								
FLOOR NEW YORK, NY								
10022								

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 37 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO: CFIP MASTER FUND LTD TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: LEGAL DEPARTMENT 71 S. WACKER DRIVE, STE	CLAIM #	DATE	DEBTOR	Unsecured	\$3,400,000.00	DEBTOR	Unsecured	\$3,400,000.00
3495 CHICAGO, IL 60606 TRANSFERRED TO: GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: SERENGETI OPPORTUNITIES MM L.P. C/O GOLDMAN, SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302				Unsecured	\$2,412,900.00		Unsecured	\$2,412,900.00
TRANSFERRED TO: GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: SERENGETI OPPORTUNITIES PARTNERS LP C/O GOLDMAN, SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302				Unsecured	\$1,087,100.00		Unsecured	\$1,087,100.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO: GOLDMAN SACHS LENDING PARTNERS LLC TRANSFEROR: SERENGETI RAPAX MM L.P. C/O GOLDMAN, SACHS & CO. ATTN: LAUREN DAY 30 HUDSON STREET, 36TH FLOOR JERSEY CITY, NJ 07302				Unsecured	\$1,500,000.00		Unsecured	\$1,500,000.00
TRANSFERRED TO: JADE TREE I, L.L.C. TRANSFEROR: JPMORGAN CHASE BANK, N.A. PO BOX 6463 NEW YORK, NY 10150				Unsecured	\$25,000,000.00		Unsecured	\$25,000,000.00
TRANSFERRED TO: HBK MASTER FUND L.P. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O HBK SERVICES LLC ATTN: LEGAL DEPT 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201				Unsecured	\$15,000,000.00		Unsecured	\$15,000,000.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 39 of 63
IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

		FILED						
NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO:				Unsecured	\$7,500,000.00		Unsecured	\$7,500,000.00
JADE TREE I, L.L.C.								
TRANSFEROR:								
JPMORGAN CHASE								
BANK, N.A. P.O. BOX								
6463 NEW YORK, NY								
10150								
				Unsecured	\$986,000.00		Unsecured	\$986,000.00
TRANSFERRED TO:								
SPCP GROUP, LLC								
TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: BRIAN								
JARMAIN TWO								
GREENWICH PLAZA								
GREENWICH, CT 06830					#4.04 ■ 000.00		**	#4.04 ■ 000.00
TRANSFERRED TO				Unsecured	\$1,015,000.00		Unsecured	\$1,015,000.00
TRANSFERRED TO:								
SPCP GROUP, LLC TRANSFEROR:								
GOLDMAN SACHS								
LENDING PARTNERS								
LLC ATTN: BRIAN								
JARMAIN TWO								
GREENWICH PLAZA								
GREENWICH, CT 06830								
GREENWICH, CI 00030								

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 40 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
TRANSFERRED TO: SPCP GROUP, LLC				Unsecured	\$1,784,000.00		Unsecured	\$1,784,000.00
TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: BRIAN JARMAIN TWO GREENWICH PLAZA GREENWICH, CT 06830								
TRANSFERRED TO: SPCP GROUP, L.L.C.				Unsecured	\$10,000,000.00		Unsecured	\$10,000,000.00
TRANSFEROR: JPMORGAN CHASE BANK, N.A. AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP; ATTN: ADAM J DEPANFILIS GREENWICH, CT 06830								
TRANSFERRED TO: DEUTSCHE BANK AG, LONDON BRANCH TRANSFEROR: CVI GVF LUXEMBOURG TWELVE S.A.R.L. ATTN: JEFFERY OLINSKY 60 WALL STREET, 3RD FLOOR NEW YORK, NY 10005				Unsecured	\$25,000,000.00		Unsecured	\$25,000,000.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

Pg 41 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM#	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
	TRANSFERRED TO: SPCP GROUP, LLC TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: BRIAN JARMAIN TWO GREENWICH PLAZA GREENWICH, CT 06830				Unsecured	\$1,215,000.00		Unsecured	\$1,215,000.00
33	HBK MASTER FUND L.P. TRANSFEROR: CITIGROUP GLOBAL MARKETS INC. C/O HBK SERVICES LLC 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	67226	12/01/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$4,500,000.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$4,500,000.00
34	HBK MASTER FUND L.P. TRANSFEROR: CITIGROUP GLOBAL MARKETS INC. C/O HBK SERVICES LLC 2101 CEDAR SPRINGS ROAD, SUITE 700 DALLAS, TX 75201	67227	12/01/2010	Lehman Brothers Holdings Inc.	Unsecured	\$4,500,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$4,500,000.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 42 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
35	HCM/Z SPECIAL OPPORTUNITIES LLC C/O FORTRESS INVESTMENT GROUP LLC ATTN: JAMES K. NOBLE III 1345 AVENUE OF THE AMERICAS, 46TH FLOOR NEW YORK, NY 10105	26998	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$152,652.00 *	Lehman Brothers Special Financing Inc.	Unsecured	\$152,652.00
36	HCM/Z SPECIAL OPPORTUNITIES LLC C/O FORTRESS INVESTMENT GROUP LLC ATTN: JAMES K. NOBLE III 1345 AVENUE OF THE AMERICAS, 46TH FLOOR NEW YORK, NY 10105	26999	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$152,652.00*	Lehman Brothers Holdings Inc.	Unsecured	\$152,652.00
37	JPMORGAN CHASE BANK, N.A. TRANSFEROR: SILVER LAKE CREDIT FUND, L.P. ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK, NY 10005	66919	07/06/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$692,779.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$692,779.00

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 43 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
38	JPMORGAN CHASE BANK, N.A. TRANSFEROR: SILVER LAKE CREDIT FUND, L.P. ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK, NY 10005	66920	07/06/2010	Lehman Brothers Holdings Inc.	Unsecured	\$692,779.00*	Lehman Brothers Holdings Inc.	Unsecured	\$692,779.00
39	MARINER ATLANTIC US BONDS LTD ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON, NY 10528	23762	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$739,861.40*	Lehman Brothers Special Financing Inc.	Unsecured	\$739,861.40
40	MARINER ATLANTIC US BONDS, LTD. ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON, NY 10528	23760	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$739,861.40*	Lehman Brothers Holdings Inc.	Unsecured	\$739,861.40

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 44 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
41	MARINER PARTNERS US BONDS LP C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON, NY 10528	22233	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$706,471.88*	Lehman Brothers Holdings Inc.	Unsecured	\$706,471.88
42	MARINER PARTNERS US BONDS LP C/O MARINER INVESTMENT GROUP, INC. 500 MAMARONECK AVENUE SUITE 101 NEW YORK, NY 10528	26225	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$706,471.88*	Lehman Brothers Special Financing Inc.	Unsecured	\$706,471.88
43	MERCURIA ENERGY TRADING PTE LTD C/O MERCURIA ENERGY TRADING SA ATTN: FRANCOIS SORNAY 50, RUE DU RHONE GENEVA, 1204 SWITZERLAND	15797	09/17/2009	Lehman Brothers Holdings Inc.	Unsecured	\$2,763,831.43	Lehman Brothers Holdings Inc.	Unsecured	\$2,550,000.00
44	MERCURIA ENERGY TRADING PTE LTD C/O MERCURIA ENERGY TRADING SA ATTN: FRANCOIS SORNAY 50, RU DU RHONE GENEVA, 1204 SWITZERLAND	15798	09/17/2009	Lehman Brothers Commodity Services Inc.	Secured	\$2,763,831.43	Lehman Brothers Commodity Services Inc.	Unsecured	\$2,550,000.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 45 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NIANE	CI AIN II	FILED	DERTOR	CT A CC	AMOUNT	DERTOR	CT A CC	ANGOLINIT
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
45	MERCURIA ENERGY TRADING SA ATTN: FRANCOIS SORNAY 50, RUE DU RHONE GENEVA, 1204 SWITZERLAND	15795	09/17/2009	Lehman Brothers Holdings Inc.	Unsecured	\$2,683,863.93	Lehman Brothers Holdings Inc.	Unsecured	\$2,550,000.00
46	MERCURIA ENERGY TRADING SA ATTN: FRANCOIS SORNAY 50, RUE DU RHONE GENEVA, 1204 SWITZERLAND	15796	09/17/2009	Lehman Brothers Commodity Services Inc.	Secured	\$2,683,863.93	Lehman Brothers Commodity Services Inc.	Unsecured	\$2,550,000.00
47	OAKTREE VALUE OPPORTUNITIES FUND LP ATTN: RICHARD TING 333 SOUTH GRAND AVE 28TH FLOOR LOS ANGELES, CA 90071	18839	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$1,102,323.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$1,102,323.00
48	OAKTREE VALUE OPPORTUNITIES FUND LP ATTN: RICHARD TING 333 SOUTH GRAND AVE 28TH FLOOR LOS ANGELES, CA 90071	18840	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$1,102,323.00*	Lehman Brothers Holdings Inc.	Unsecured	\$1,102,323.00

Pg 46 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
49	OGI ASSOCIATES, LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004- 1485	33321	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$106,553.69*	Lehman Brothers Special Financing Inc.	Unsecured	\$106,553.69
50	OGI ASSOCIATES, LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004- 1485	33322	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$106,553.69*	Lehman Brothers Holdings Inc.	Unsecured	\$106,553.69
51	PB CAPITAL CORPORATION ATTN: GENERAL COUNSEL 230 PARK AVENUE NEW YORK, NY 10169	13779	09/16/2009	Lehman Brothers Holdings Inc.	Unsecured	\$722,203.87	Lehman Brothers Holdings Inc.	Unsecured	\$416,863.00
52	PB CAPITAL CORPORATION ATTN: GENERAL COUNSEL 230 PARK AVENUE NEW YORK, NY 10169	13782	09/16/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$722,203.87*	Lehman Brothers Special Financing Inc.	Unsecured	\$416,863.00

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 47 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
53	RAYTHEON COMPANY COMPANY COMBINED DEFINED CONTRIBUTION MASTER TRUST C/O THE BANK OF NEW YORK MELLON ATTN: CHRISTINE CARR SMITH 50 FREMONT STREET, SUITE 1600 SAN FRANCISCO, CA 94105	28491	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$364,391.06*	Lehman Brothers Special Financing Inc.	Unsecured	\$364,391.06
54	RAYTHEON COMPANY COMPANY COMBINED DEFINED CONTRIBUTION MASTER TRUST C/O THE BANK OF NEW YORK MELLON ATTN: CHRISTINE CARR SMITH 50 FREMONT STREET, SUITE 1600 SAN FRANCISCO, CA 94105	28492	09/22/2009	Lehman Brothers Holdings Inc.	Unsecured	\$364,391.06*	Lehman Brothers Holdings Inc.	Unsecured	\$364,391.06

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 48 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	27.25	OT 473 5 #	FILED	DEDECOR	O7 1 CC		DEPEND	OT 4 00	
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
55	RAYTHEON MASTER PENSION TRUST C/O THE BANK OF NEW YORK MELLON ATTN: CHRISTINE CARR SMITH 50 FREMONT STREET, SUITE 1600 SAN FRANCISCO, CA 94105	28489	09/22/2009	Lehman Brothers Special Financing Inc.	Secured	\$20,830.22*	Lehman Brothers Special Financing Inc.	Unsecured	\$20,830.22
56	RAYTHEON MASTER PENSION TRUST C/O THE BANK OF NEW YORK MELLON ATTN: CHRISTINE CARR SMITH 50 FREMONT STREET, SUITE 1600 SAN FRANCISCO, CA 94105	28490	09/22/2009	Lehman Brothers Holdings Inc.	Secured	\$20,830.22*	Lehman Brothers Holdings Inc.	Unsecured	\$20,830.22
57	REAL ASSETS PORTFOLIO LP C/O WELLINGTON MANAGEMENT COMPANY, LLP ATTN: DONALD CAIAZZA 75 STATE STREET BOSTON, MA 02019	19457	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$5,839.66*	Lehman Brothers Holdings Inc.	Unsecured	\$5,839.66

Pg 49 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CI AIM#	FILED	DERTOR	CLACC	AMOUNT	DERTOR	CLASS	AMOUNT
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
58	REDWOOD MASTER	66887	06/22/2010	Lehman Brothers	Unsecured	\$56,666,000.00*	Lehman Brothers	Unsecured	\$56,666,000.00
	FUND, LTD			Commodity Services Inc.			Commodity Services Inc.		
	TRANSFEROR:								
	GOLDMAN SACHS								
	LENDING PARTNERS								
	LLC								
	ATTN: JONATHAN KOLATCH & RUBEN								
	KLIKSBERG								
	910 SYLVAN AVENUE								
	ENGLEWOOD CLIFFS,								
	NJ 07632								
	3								
	TRANSFERRED TO:				Unsecured	\$28,334,000.00		Unsecured	\$28,334,000.00
	LOOMIS STREET, L.L.C.								
	TRANSFEROR:								
	GOLDMAN SACHS								
	LENDING PARTNERS								
	LLC								
	ATTN: ADAM REISS								
	C/O ROPES & GRAY								
	LLP								
	1211 AVENUE OF THE AMERICAS								
	NEW YORK, NY 10036- 8704								
	0/04								

Pg 50 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
59	REDWOOD MASTER FUND, LTD TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: JONATHAN KOLATCH & RUBEN KLIKSBERG 910 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 07632	66888	06/22/2010	Lehman Brothers Holdings Inc.	Unsecured	\$56,666,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$56,666,000.00
	TRANSFERRED TO: LOOMIS STREET, L.L.C. TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: ADAM REISS C/O ROPES & GRAY LLP 1211 AVENUE OF THE AMERICAS NEW YORK, NY 10036- 8704				Unsecured	\$28,334,000.00		Unsecured	\$28,334,000.00

Pg 51 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
60	SCAGO EDUCATIONAL FACILITIES CORP FOR SUMTER COUNTY SCHOOL DISTRICT 17 C/O MCNAIR LAW FIRM, P.A ATTN: ELIZABETH (LISA) J. PHILIP & MICHAEL J. SEEZEN 100 CALHOUN STREET, SUITE 400 CHARLESTON, SC 29401	18701	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$210,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$210,000.00
61	SCAGO EDUCATIONAL FACILITIES CORP FOR WILLIAMSBURG SCHOOL DISTRICT C/O MCNAIR LAW FIRM, P.A ATTN: ELIZABETH (LISA) J. PHILIP & MICHAEL J. SEEZEN 100 CALHOUN STREET, SUITE 400 CHARLESTON, SC 29401	18702	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$130,000.00*	Lehman Brothers Holdings Inc.	Unsecured	\$130,000.00

Pg 52 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
62	SCAGO EDUCATIONAL FACILITIES CORP FOR WILLIAMSBURG SCHOOL DISTRICT C/O MCNAIR LAW FIRM, P.A ATTN: ELIZABETH (LISA) J. PHILIP & MICHAEL J. SEEZEN 100 CALHOUN STREET, SUITE 400 CHARLESTON, SC 29401	18703	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$130,000.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$130,000.00
63	SCAGO EDUCATIONAL FACILITIES CORPORATION FOR SUMTER COUNTY SCHOOL DISTRICT 17 C/O MCNAIR LAW FIRM, P.A. ATTN: ELIZABETH (LISA) J. PHILP AND MICHAEL J. SEEZEN 100 CALHOUN STREET, SUITE 400 CHARLESTON, SC 29401	65629	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$210,000.00*	Lehman Brothers Special Financing Inc.	Unsecured	\$210,000.00

Pg 53 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
64	SEB AG ATTN: KARL-HEINZ BRIESE BEN GURION RING 174 FRANKFURT AM MAIN, 60437 GERMANY	27007	09/22/2009	Lehman Brothers Holdings Inc.	Secured Unsecured Subtotal	Undetermined \$225,708.45* \$225,708.45	Lehman Brothers Holdings Inc.	Unsecured	\$195,446.03
65	SEB AG ATTN: KARL-HEINZ BRIESE BEN GURION RING 174 FRANKFURT AM MAIN, 60437 GERMANY	27008	09/22/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	Undetermined \$226,368.42* \$226,368.42	Lehman Brothers Special Financing Inc.	Unsecured	\$195,446.03

Pg 54 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
66	SERENGETI OVERSEAS MM L.P. TRANSFEROR: JP MORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR NEW YORK, NY 10012	66573	04/26/2010	Lehman Brothers Holdings Inc.	Unsecured	\$1,339,289.27*	Lehman Brothers Holdings Inc.	Unsecured	\$1,339,289.27
	TRANSFERRED TO: SERENGETI PARTNERS LP TRANSFEROR: JP MORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR NEW YORK, NY 10012				Unsecured	\$573,981.11		Unsecured	\$573,981.11

Pg 55 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
67	SERENGETI PARTNERS LP TRANSFEROR: JPMORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR	66574	04/26/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$458,379.63*	Lehman Brothers Special Financing Inc.	Unsecured	\$458,379.63
	TRANSFERRED TO: SERENGETI OVERSEAS MM L.P. TRANSFEROR: JPMORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR NEW YORK, NY 10012				Unsecured	\$1,069,552.46		Unsecured	\$1,069,552.46

Pg 56 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
68	SERENGETI PARTNERS LP TRANSFEROR: JP MORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR NEW YORK, NY 10012	66575	04/26/2010	Lehman Brothers Special Financing Inc.	Unsecured	\$573,981.11*	Lehman Brothers Special Financing Inc.	Unsecured	\$573,981.11
	TRANSFERRED TO: SERENGETI OVERSEAS MM L.P. TRANSFEROR: JP MORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR NEW YORK, NY 10012				Unsecured	\$1,339,289.27		Unsecured	\$1,339,289.27

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 57 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

					1100211122			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
69	SERENGETI PARTNERS LP TRANSFEROR: JPMORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR	66576	04/26/2010	Lehman Brothers Holdings Inc.	Unsecured	\$458,379.63*	Lehman Brothers Holdings Inc.	Unsecured	\$458,379.63
	NEW YORK, NY 10012 TRANSFERRED TO: SERENGETI OVERSEAS MM L.P. TRANSFEROR: JPMORGAN CHASE BANK N.A. C/O SERENGETI ASSET MANAGEMENT LP ATTN: SHAKER CHOUDHURY 632 BROADWAY, 12TH FLOOR NEW YORK, NY 10012				Unsecured	\$1,069,552.46		Unsecured	\$1,069,552.46
70	SOLUS CORE OPPORTUNITIES MASTER FUND LTD ATTN: JOSEPH LONETTO, ESQ 430 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10022	24529	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$3,817,739.52	Lehman Brothers Holdings Inc.	Unsecured	\$3,442,356.36

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

Pg 58 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
71	SOLUS CORE OPPORTUNITIES MASTER FUND LTD. ATTN: JOSEPH LONETTO, ESQ. 430 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10022	24532	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$3,817,739.52	Lehman Brothers Special Financing Inc.	Unsecured	\$3,442,356.36
72	STATE STREET BANK AND TRUST COMPANY ATTN: KEVIN L. COURTNEY ESQ 1776 HERITAGE DRIVE A5N NORTH QUINCY, MA 02171	22963	09/21/2009	Lehman Brothers Special Financing Inc.	Secured Unsecured Subtotal	\$14,325,443.00* \$2,965,940.00* \$17,291,383.00	Lehman Brothers Special Financing Inc.	Unsecured	\$71,526.00
73	ULTRA MASTER LTD. ATTN: JOSEPH LONETTO, ESQ. 430 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10022	24533	09/21/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$87,309.42	Lehman Brothers Special Financing Inc.	Unsecured	\$78,718.45
74	ULTRA MASTER LTD. ATTN: JOSEPH LONETTO 430 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10022	24536	09/21/2009	Lehman Brothers Holdings Inc.	Unsecured	\$87,309.42	Lehman Brothers Holdings Inc.	Unsecured	\$78,718.45

Pg 59 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

			FILED						
	NAME	CLAIM #	DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
75	WEISS MULTI- STRATEGY PARTNERS LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004- 1485	33319	09/18/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$98,059.50*	Lehman Brothers Special Financing Inc.	Unsecured	\$98,059.50
76	WEISS MULTI- STRATEGY PARTNERS LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER ESQ ONE BATTERY PARK PLAZA NEW YORK, NY 10004- 1485	33320	09/18/2009	Lehman Brothers Holdings Inc.	Unsecured	\$98,059.50*	Lehman Brothers Holdings Inc.	Unsecured	\$98,059.50

08-13555-mg Doc 17475 Filed 06/07/11 Entered 06/07/11 16:35:07 Main Document Pg 60 of 63 IN RE LEHMAN BROTHERS HOLDINGS, INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 153: EXHIBIT A - SETTLED DERIVATIVES CLAIMS

ASSERTED

	NAME	CLAIM #	FILED DATE	DEBTOR	CLASS	AMOUNT	DEBTOR	CLASS	AMOUNT
77	WGZ BANK AG, WESTDEUTSCHE GENOSSENSCHAFTS- ZENTRALBANK BEREICH RECHT/ LEGAL DEPARTMENT ATTN: CHRISTIANE SCHMITZ LUDWIG- ERHARD- ALLEE 20 DUSSELDORF, D-40227 GERMANY	28640	09/22/2009	Lehman Brothers Special Financing Inc.	Unsecured	\$57,183.32*	Lehman Brothers Special Financing Inc.	Unsecured	\$83,343.75
					TOTAL	\$927,324,134.68		TOTAL	\$907,365,975.14

^{* -} Indicates claim contains unliquidated and/or undetermined amounts

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

-----X

ORDER GRANTING DEBTORS' ONE HUNDRED FIFTY-THIRD OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)

Upon the one hundred fifty-third omnibus objection to claims, dated June 7, 2011 (the "One Hundred Fifty-Third Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reduce, reclassify (in certain instances), and modify the Debtor entity (in certain instances), and allow the Settled Derivatives Claims on the grounds that the Debtors and claimants have agreed upon a claim amount and, in certain instances, a classification and Debtor counterparty that is not currently reflected on claimants' proofs of claim, all as more fully described in the One Hundred Fifty-Third Omnibus Objection to Claims; and due and proper notice of the One Hundred Fifty-Third Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' One Hundred Fifty-Third Omnibus Objection to Claims.

Exhibit A attached to the One Hundred Fifty-Third Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the One Hundred Fifty-Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the One Hundred Fifty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the One Hundred Fifty-Third Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Settled Derivatives Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount and classification and against the Debtor that is set forth on Exhibit 1 under the column headings "Modified Amount," "Modified Class," and "Modified Debtor"; provided that, the holder of a Settled Derivatives Claim against both (i) a Debtor based on a derivatives contract and (ii) LBHI based on its guarantee relating to that derivatives contract may not receive an aggregate recovery in respect of the Settled Derivative Claims greater than the applicable "Modified Amount"; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further ORDERED that (i) the "Modified Amount" includes the total amount due to the claimant under, in respect of, or related to the applicable derivatives contract and (ii) the Settled

Derivatives Claim shall represent the sole right of the claimant to any distributions from any Debtors under, in respect of, or related to the applicable derivatives contracts; and it is further ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A to the One Hundred Fifty-Third Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: ______, 2011 New York, New York

UNITED STATES BANKRUPTCY JUDGE